

MEMORANDUM

DATE: May 2, 2006
TO: House Appropriations Subcommittee on Higher Education
FROM: Kyle I. Jen, Senior Fiscal Analyst
RE: FY 2006-07 State University Funding Model

This memo provides a technical explanation of the funding model used to determine FY 2006-07 state university operations funding amounts under House Bill 5871 (H-1) Draft A—the House subcommittee substitute for the FY 2006-07 Higher Education budget. The budget bill includes language (section 418) describing the funding model. Attached are a flowchart illustrating the methodology for distributing funds under the model and a four-page spreadsheet detailing the calculations made to determine state university funding amounts under the model.

The first section below identifies only changes from the enacted version of the FY 2005-06 state university funding model. The remaining sections provide a full description of the FY 2006-07 funding model methodology.

Changes from FY 2005-06 Funding Model

The enacted FY 2005-06 Higher Education budget included language describing a state university funding model used to determine university payment amounts for July and August 2006 (section 418, article 8, Public Act 154 of 2005). The proposed FY 2006-07 funding model is very similar to that model. The FY 2006-07 model incorporates updated enrollment, degree completion, and research data for the most recent year available—FY 2004-05 for the enrollment and degree data and FY 2002-03 for the research data.

The model includes a set of factors/weights that are used to calculate per-unit funding amounts based on the total amount of funding allocated under the model. The only change to these factors/weights is that math degrees and education degrees in math-, science-, technical-, and special-education-related subareas are removed from the General program category and added to the Natural Science program category—increasing the weight applied to those degrees from 1.0 to 2.0.

There are also two adjustments made to the data utilized in the model. First, degree completions resulting solely from instructional activity occurring outside the state are excluded from the data utilized in the model. This is consistent with the definition used for the enrollment data utilized in the model. Under this adjustment, 1,281 master's degrees are removed from the data reported by Central Michigan University. Second, the amount of federal science- and engineering-related obligations matched under the model for the University of Michigan-Ann Arbor is adjusted upward consistent with intent language included in FY 2005-06 budget language. (See the "Research-Based Component" section of this memo for further details.)

The total amounts of funds initially allocated under the model reflects a 2.0 percent increase from total year-to-date state university funding. Under the FY 2005-06 funding model, the total funds initially allocated were effectively flat from year-to-date university funding at the time the model was released.

Finally, the percentage limits on increases and decreases from current year-to-date amounts are set at 4.0 percent and 2.0 percent, respectively. The original House-passed version of the FY 2005-06 model had set a limit of 5.0 percent for both increases and decreases from FY 2005-06 Executive Recommendation amounts. The enacted version of the FY 2005-06 model set a limit of 10.0 percent for increases on a full-year basis (effectively 1.8 percent when applied only to July and August); universities showing decreases under the enacted version of the FY 2005-06 model were effectively held harmless.

Initial Funding Allocations

The total funding initially allocated to the 15 state universities under the model is \$1,448,228,700. This total is exactly equal to total state university funding proposed in the Executive Recommendation for the FY 2006-07 Higher Education budget and reflects a 2.0% increase from current FY 2005-06 year-to-date state university funding.

These funds are allocated to three funding components:

- Enrollment-based component: 37.5 percent (\$543.1 million) is allocated to an enrollment-based component under which the universities receive a base per-student funding amount, with resident students and nonresident undergraduate students funded at a higher level than nonresident graduate students.
- Degree-based component: 37.5 percent (\$543.1 million) is allocated to a degree-based component under which the universities receive a funding amount that varies by academic level and program category for each reported degree completion.
- Research-based component: 25.0 percent (\$362.1 million) is allocated to a research-based component under which the universities receive matching funds for science- and engineering-related funds awarded to them by the federal government.

These three components are described in greater detail below.

Enrollment-Based Component

This component is calculated based on FY 2004-05 fiscal year-equated student (FYES) data from the Higher Education Institutional Data Inventory (HEIDI), a database maintained by the State of Michigan. The FYES measure is a calculated equivalent of the number of full-time students at each university. At the undergraduate level, FYES is equal to student credit hours divided by 30; the calculation differs for the three levels of graduate instruction. The residency definition used in reporting data to HEIDI is based on the residency policies adopted by the individual universities to determine tuition status.

Under the funding model, the funding amount per nonresident graduate FYES is set at 75.0 percent of the funding amount per resident FYES or nonresident undergraduate FYES. Given this condition and the amount of funds allocated for the enrollment-based component, the funding amount per resident FYES or nonresident undergraduate FYES is \$2,197 and the funding amount per nonresident graduate FYES is \$1,648. Under the FY 2005-06 enacted model, these amounts were \$2,150 and \$1,613, respectively.

Degree-Based Component

This component is based on FY 2004-05 degree completion data initially reported to the federal Integrated Postsecondary Education Data System (IPEDS) and subsequently included in the HEIDI database. The funding amount awarded for each degree completion at a university varies based on the academic level and program category of the degree. As noted above, degree completions resulting solely from instructional activity occurring outside the state are excluded from the data utilized in the model.

The weights by academic level are as follows:

- 0.25 for an associate's degree
- 1.00 for a bachelor's degree
- 0.25 for a master's or doctoral degree
- 0.50 for a professional degree

The weights by program category are as follows:

- 1.00 for a degree in a general area
- 2.00 for a degree in a natural science- or math-related area or an education degree in a math-, science-, technical, or special education-related subarea
- 4.00 for a degree in an engineering- or technology-related area
- 4.00 for a degree in a health-related area

A table showing the assignment of degree program areas to the four broader categories is attached.

These weights are multiplied in sequence—so, for example, a bachelor's degree in a general area (1.00 times 1.00 equals 1.00) would have the same final weight as a master's degree in engineering (0.25 times 4.00 equals 1.00). Given these weights and the amount of funds allocated for this component, the base amount for a bachelor's degree in a general field is equal to \$7,076. Under the FY 2005-06 enacted model, this amount was \$7,039.

Research-Based Component

This component is based on a two-year average of data from the National Science Foundation (NSF) on federal obligations to institutions of higher education for research and development and other science- and engineering-related purposes. The data are based on an annual survey of federal agencies conducted by NSF. The most recent data available are for FY 2002-03, so the two-year average is calculated using FY 2001-02 and FY 2002-03 data. The survey reports a single amount for obligations to the University of Michigan; under the funding model, the obligations are allocated to the university's three campuses (Ann Arbor, Dearborn, and Flint) in proportion to FY 2004-05 current fund expenditures for research at the three campuses using expenditure data from HEIDI.

Under the enacted version of the FY 2005-06 state university funding model, the amount that a university could receive under this component was capped at 40.0 percent of the total funds allocated to the component. Only the University of Michigan-Ann Arbor was directly affected by this cap. Language was included in the FY 2005-06 budget article stating that, if the funding model were used to determine university appropriation amounts in future fiscal years, it was the intent of the Legislature that any future increases in reported federal obligations for a university receiving a capped amount in fiscal year 2005-06 be eligible for increased funding under the funding model.

Consistent with this intent, the FY 2006-07 model increases the amount of federal obligations effectively matched under the model for UM-Ann Arbor by the percentage increase in the university's two-year average obligations from FY 2000-01/2001-02 to FY 2001-02/2002-03. This percentage increase was 9.6 percent. Because the increase in the two-year average of total federal science- and engineering-related obligations for the 15 state universities was also 9.6 percent, UM-Ann Arbor's share of the total funds allocated to the research component remains at 40.0 percent.

An attached spreadsheet shows the calculations made to determine the data for this component. Given the treatment of UM-Ann Arbor's federal obligation figure and the amount of funds allocated for this component, the matching rate for federal obligations is 78.2 percent. This figure is lower than the FY 2005-06 matching rate of 83.7 percent because the amount of funds being matched increased at a higher rate than the amount of funds allocated to the component.

Total Funding Amounts

The total initial funding amount for each university is equal to the sum of the amounts allocated to that university under each of the three funding components. The total amount of funds allocated to the 15 universities is equal to the total funding amount initially allocated under the model. There are significant differences between the unadjusted funding amounts determined by the model and FY current 2005-06 funding amounts on a university-by-university basis. In dollar terms, the differences range from a positive \$16.8 million (Grand Valley State) to a negative \$39.7 million (Wayne State). In percentage terms, the differences range from a positive 31.9 percent (UM-Dearborn) to a negative 26.9 percent (Northern Michigan).

These differences are moderated by limiting both increases and decreases from the current FY 2005-06 funding amounts. Increases are limited to 4.0 percent, and decreases are limited to 2.0 percent.

After imposition of these limits, funding is 4.0 percent higher than FY 2005-06 amounts for eight universities: Central, Ferris, Grand Valley, Oakland, Saginaw Valley, UM-Dearborn, UM-Flint, and Western. Four other universities show increases from FY 2005-06 amounts ranging from 1.9 to 3.6 percent. Three universities—Lake Superior State, Northern Michigan, and Wayne State—show 2.0 reductions from FY 2005-06 amounts.

The net increase in state university funding from FY 2005-06 following the percentage limits is \$35.2 million, which is \$6.8 million higher than the amount initially allocated under the model.

Following the calculation of state university funding amounts under the funding model, two additional positive adjustments to university appropriations are included in the House substitute:

- \$3.2 million to provide \$3,000 per Indian Tuition Waiver reported by each university for FY 2004-05
- \$600,000 for Northern Michigan University's costs of operating the Superior Dome

An attached summary spreadsheet for the House substitute version of the budget shows the final proposed funding amounts for each university after these two additional adjustments.

Please call if you have questions or would like additional information on this topic.

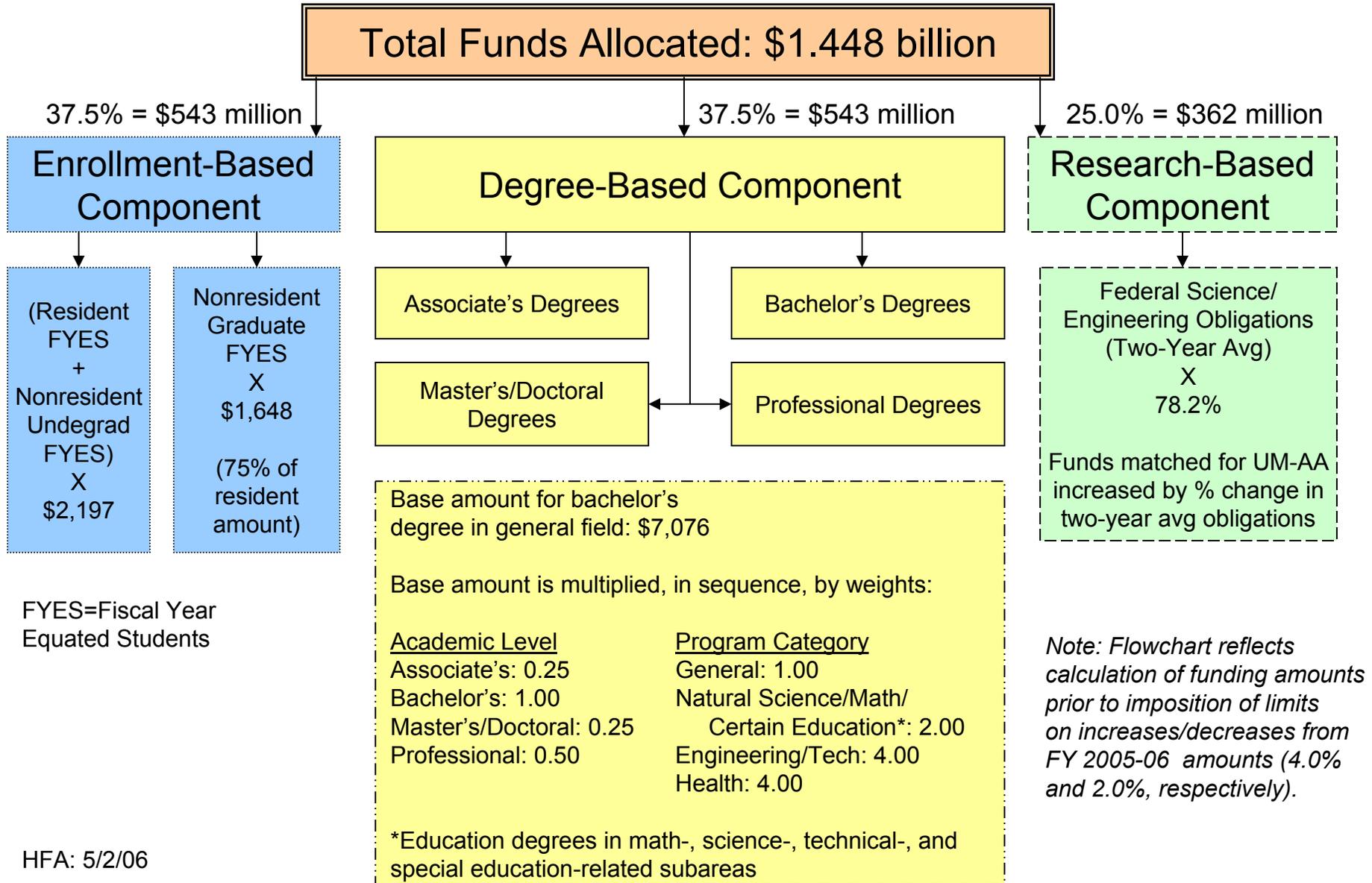
Attachments (5)

c: Mitch Bean, HFA Director
Mary Ann Cleary, HFA Associate Director
Key Staff

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State University Funding Model

FY 2006-07: House Subcommittee Substitute



FYES=Fiscal Year Equated Students

Note: Flowchart reflects calculation of funding amounts prior to imposition of limits on increases/decreases from FY 2005-06 amounts (4.0% and 2.0%, respectively).

FY 2006-07 State University Funding Model
AS PROPOSED IN HOUSE SUBCOMMITTEE SUBSTITUTE

Math degrees and education degrees in math/science/technical/special education subareas added to Natural Science category

University	Enrollment-Based Component					Degree-Based Component (FY 2004-05 Degree Data)					
	FY 2004-05		FY 2004-05		Total Enrollment-Based Funding	Associate's					
	Resident FYES + Nonresident Undergrad FYES	Funding per FYES @ \$2,197	Nonresident Graduate FYES	Funding per FYES @ \$1,648		Funding per Degree @ \$1,769	Nat Sci/Math/Educ (Math/Sci/Spec Ed)	Funding per Degree @ \$3,538	Engineering/Technology	Funding per Degree @ \$7,076	
Central	21,047	46,249,038	384	632,856	46,881,894	0	0	0	0	0	0
Eastern	18,621	40,918,544	326	537,713	41,456,257	0	0	0	0	0	0
Ferris	10,453	22,969,601	95	156,566	23,126,167	224	396,268	10	35,381	360	2,547,439
Grand Valley	19,353	42,526,613	47	77,459	42,604,072	0	0	0	0	0	0
Lake Superior	2,591	5,693,508	0	0	5,693,508	55	97,298	16	56,610	16	113,220
Michigan State	40,691	89,415,100	1,145	1,887,032	91,302,132	0	0	0	0	0	0
Michigan Tech	5,932	13,034,177	0	0	13,034,177	1	1,769	1	3,538	26	183,982
Northern	8,417	18,495,660	7	11,536	18,507,196	69	122,065	0	0	37	261,820
Oakland	13,746	30,205,696	88	145,030	30,350,725	0	0	0	0	0	0
Saginaw Valley	7,628	16,762,161	21	34,197	16,796,359	0	0	0	0	0	0
UM-Ann Arbor	32,058	70,444,798	7,253	11,953,400	82,398,198	0	0	0	0	0	0
UM-Dearborn	6,076	13,351,506	151	248,857	13,600,364	0	0	0	0	0	0
UM-Flint	4,920	10,811,292	21	34,609	10,845,902	0	0	0	0	0	0
Wayne State	23,787	52,268,862	1,167	1,922,465	54,191,328	0	0	0	0	0	0
Western	23,180	50,935,689	826	1,361,794	52,297,484	0	0	0	0	0	0
TOTAL	238,499	524,082,247	11,531	19,003,516	543,085,763	349	617,400	27	95,529	439	3,106,461

Total Model \$ 1,448,228,700

Nonresident Graduate % 75.0%

% of Total Model \$	
% Enrollment	37.5% 543,085,763
% Degrees	37.5% 543,085,763
% Research	25.0% 362,057,175

Degree Funding Weights			
Level		Program Category	
Associate's	0.25	General	1.00
Bachelor's	1.00	Nat Sci/Math/Educ	2.00
Master's/Doctoral	0.25	(Math/Sci/Spec Ed)	
Professional	0.50	Engineering/Tech	4.00
		Health	4.00
Base Amount	7,076		

Data Sources/Notes

- (1) Fiscal Year Equated Students (FYES): HEIDI (HEIDI residency definition based on tuition rate paid at individual universities)
- (2) Degrees granted: IPEDS via HEIDI (degrees from out-of-state instruction removed from data)
- (3) Federal science/engineering-related obligations: National Science Foundation (average of FY 2001-02 and 2002-03 data; UM figure allocated among three campuses based on FY 2004-05 current fund research expenditures)

Degree-Based Component (FY 2004-05 Degree Data)

Bachelor's												
University	Health	Funding per Degree @ \$7,076	General	Funding per Degree @ \$7,076	Nat Sci/Math/ Educ (Math/ Sci/Spec Ed)	Funding per Degree @ \$14,152	Engineering/ Technology	Funding per Degree @ \$28,305	Health	Funding per Degree @ \$28,305	General	Funding per Degree @ \$1,769
Central	0	0	2,646	18,723,679	441	6,241,226	237	6,708,257	225	6,368,598	1,030	1,822,127
Eastern	0	0	2,112	14,944,977	362	5,123,184	258	7,302,659	191	5,406,232	906	1,602,764
Ferris	250	1,769,055	864	6,113,854	92	1,302,025	361	10,218,062	95	2,688,964	82	145,063
Grand Valley	0	0	2,184	15,454,465	328	4,642,001	139	3,934,379	287	8,123,501	687	1,215,341
Lake Superior	8	56,610	339	2,398,839	48	679,317	51	1,443,549	40	1,132,195	0	0
Michigan State	0	0	5,561	39,350,862	1,220	17,265,978	662	18,737,832	290	8,208,416	1,720	3,042,775
Michigan Tech	0	0	158	1,118,043	115	1,627,531	767	21,709,844	8	226,439	30	53,072
Northern	31	219,363	862	6,099,702	169	2,391,762	72	2,037,951	95	2,688,964	120	212,287
Oakland	0	0	1,574	11,137,971	97	1,372,787	173	4,896,745	168	4,755,220	614	1,086,200
Saginaw Valley	0	0	798	5,646,824	74	1,047,281	110	3,113,537	102	2,887,098	396	700,546
UM-Ann Arbor	0	0	3,828	27,087,772	568	8,038,586	1,255	35,522,626	229	6,481,818	2,173	3,844,157
UM-Dearborn	0	0	762	5,392,080	150	2,122,866	241	6,821,476	2	56,610	259	458,185
UM-Flint	0	0	677	4,790,601	57	806,689	27	764,232	146	4,132,513	173	306,047
Wayne State	0	0	1,570	11,109,666	213	3,014,470	239	6,764,867	271	7,670,623	1,728	3,056,927
Western	0	0	3,237	22,905,725	312	4,415,562	536	15,171,417	206	5,830,806	1,087	1,922,963
TOTAL	289	2,045,028	27,172	192,275,060	4,246	60,091,264	5,128	145,147,433	2,355	66,657,996	11,005	19,468,451

Degree-Based Component (FY 2004-05 Degree Data)

University	Master's/Doctoral			Professional							Total Degree-Based Funding
	Nat Sci/Math/ Educ (Math/ Sci/Spec Ed)	Funding per Degree @ \$3,538	Engineering/ Technology	Funding per Degree @ \$7,076	Health	Funding per Degree @ \$7,076	General	Funding per Degree @ \$3,538	Health	Funding per Degree @ \$14,152	
Central	51	180,444	49	346,735	215	1,521,387	0	0	0	0	41,912,453
Eastern	108	382,116	113	799,613	20	141,524	0	0	0	0	35,703,070
Ferris	49	173,367	27	191,058	0	0	0	0	149	2,108,714	27,689,250
Grand Valley	79	279,511	43	304,277	111	785,460	0	0	0	0	34,738,935
Lake Superior	0	0	0	0	0	0	0	0	0	0	5,977,637
Michigan State	360	1,273,720	193	1,365,711	156	1,103,890	0	0	349	4,939,202	95,288,384
Michigan Tech	61	215,825	138	976,518	0	0	0	0	0	0	26,116,560
Northern	25	88,453	0	0	11	77,838	0	0	0	0	14,200,205
Oakland	60	212,287	200	1,415,244	32	226,439	0	0	0	0	25,102,892
Saginaw Valley	77	272,434	11	77,838	19	134,448	0	0	0	0	13,880,006
UM-Ann Arbor	443	1,567,383	1,338	9,467,983	334	2,363,458	357	1,263,105	324	4,585,391	100,222,278
UM-Dearborn	71	251,206	289	2,045,028	0	0	0	0	0	0	17,147,451
UM-Flint	2	7,076	0	0	31	219,363	0	0	0	0	11,026,520
Wayne State	194	686,393	407	2,880,022	191	1,351,558	221	781,922	288	4,075,903	41,392,351
Western	174	615,631	179	1,266,643	79	559,021	0	0	0	0	52,687,768
TOTAL	1,754	6,205,845	2,987	21,136,670	1,199	8,484,388	578	2,045,028	1,110	15,709,209	543,085,763

+ Difference	4.0%
- Difference	2.0%

University	Research-Based Component		Unadjusted Funding Model Results				Limit Differences from FY06 Enacted		
	2-Year Avg Fed Science/Engin Obligations *Adj for UM-AA	Match Rate: 78.2%	Total Model Funding	FY 2005-06 Enacted	\$ Difference Model from FY 2005-06 Enacted	% Difference Model from FY 2005-06 Enacted	**Funding Amounts w/ Limits	\$ Difference Model from FY 2005-06 Enacted	% Difference Model from FY 2005-06 Enacted
Central	2,053,000	1,605,101	90,399,448	80,061,900	10,337,548	12.9	83,264,400	3,202,500	4.0
Eastern	1,291,000	1,009,345	78,168,672	76,140,600	2,028,072	2.7	78,168,700	2,028,100	2.7
Ferris	23,500	18,373	50,833,791	48,634,700	2,199,091	4.5	50,580,100	1,945,400	4.0
Grand Valley	804,000	628,593	77,971,600	61,129,900	16,841,700	27.6	63,575,100	2,445,200	4.0
Lake Superior	106,000	82,874	11,754,019	12,506,300	(752,281)	(6.0)	12,256,200	(250,100)	(2.0)
Michigan State	136,799,000	106,953,800	293,544,316	283,730,300	9,814,016	3.5	293,544,300	9,814,000	3.5
Michigan Tech	12,539,500	9,803,779	48,954,517	48,018,800	935,717	1.9	48,954,500	935,700	1.9
Northern	315,500	246,668	32,954,069	45,051,600	(12,097,531)	(26.9)	44,150,600	(901,000)	(2.0)
Oakland	5,907,500	4,618,671	60,072,288	50,685,700	9,386,588	18.5	52,713,100	2,027,400	4.0
Saginaw Valley	492,000	384,661	31,061,026	27,499,800	3,561,226	13.0	28,599,800	1,100,000	4.0
UM-Ann Arbor	185,036,826	144,667,663	327,288,139	316,368,500	10,919,639	3.5	327,288,100	10,919,600	3.5
UM-Dearborn	2,415,374	1,888,416	32,636,231	24,739,200	7,897,031	31.9	25,728,800	989,600	4.0
UM-Flint	735,657	575,160	22,447,582	20,903,100	1,544,482	7.4	21,739,200	836,100	4.0
Wayne State	101,501,000	79,356,703	174,940,382	214,666,300	(39,725,918)	(18.5)	210,373,000	(4,293,300)	(2.0)
Western	13,068,500	10,217,368	115,202,620	109,695,200	5,507,420	5.0	114,083,000	4,387,800	4.0
TOTAL	463,088,357	362,057,175	1,448,228,700	1,419,831,900	28,396,800	2.0	1,455,018,900	35,187,000	2.5

*Amount of research funds effectively matched under enacted FY 2005-06 model, increased by % increase from FY 2000-01/2001-02 average federal obligations to FY 2001-02/2002-03 average federal obligations

**Amounts rounded to nearest increment of one hundred

FY 2006-07 State University Funding Model (House Subcommittee Substitute)

Degree Program Categories

<u>Category</u>	<u>Program Areas*</u>
General	Agriculture, Agriculture Operations, & Related Sciences (<i>partial; see note</i>) Area, Ethnic, Cultural, And Gender Studies Business, Management, Marketing, & Related Support Services Communication, Journalism & Related Programs Education (<i>partial; see note</i>) English Language And Literature/Letters Family And Consumer Sciences/Human Sciences Foreign Languages, Literatures, And Linguistics History Legal Professions And Studies Liberal Arts & Sciences, General Studies & Humanities Library Science Multi/Interdisciplinary Studies Parks, Recreation, Leisure And Fitness Studies Natural Resources And Conservation (<i>partial; see note</i>) Personal And Culinary Services Philosophy And Religious Studies Psychology Public Administration & Social Service Professions Security And Protective Services Social Sciences Visual And Performing Arts
Natural Science/Math/ Certain Education	Agriculture, Agriculture Operations, & Related Sciences (<i>partial; see note</i>) Biological And Biomedical Sciences Education (<i>partial; see note</i>) Mathematics And Statistics Natural Resources And Conservation (<i>partial; see note</i>) Physical Sciences
Engineering/Technology	Architecture And Related Services Communications Technologies/Technicians & Support Services Computer And Information Sciences And Support Services Construction Trades Engineering Engineering Technologies/Technicians Mechanic And Repair Technologies/Technicians Military Technologies Precision Production Science Technologies/Technicians Transportation And Materials Moving
Health	Health Professions & Related Clinical Sciences

*Degree data are reported based on Classification of Instructional Programs (CIP) codes published by the U.S. Department of Education

Note: Degrees in the Education, Agriculture, and Natural Resources program areas are classified between the General and Natural Science/Math program categories based on a more detailed level of CIP codes

Federal Science/Engineering-Related Obligations to State Universities

Fiscal Years 2001-02 and 2002-03

University	FY 2001-02	FY 2002-03	Two-Year Average
Central	355,000	3,751,000	2,053,000
Eastern	760,000	1,822,000	1,291,000
Ferris	47,000	0	23,500
Grand Valley	485,000	1,123,000	804,000
Lake Superior	176,000	36,000	106,000
Michigan State	118,011,000	155,587,000	136,799,000
Michigan Tech	12,477,000	12,602,000	12,539,500
Northern	372,000	259,000	315,500
Oakland	5,084,000	6,731,000	5,907,500
Saginaw Valley	492,000	492,000	492,000
UM-Ann Arbor*	453,880,031	517,396,907	485,638,469
UM-Dearborn*	2,257,420	2,573,328	2,415,374
UM-Flint*	687,549	783,766	735,657
Wayne State	104,264,000	98,738,000	101,501,000
Western	<u>14,253,000</u>	<u>11,884,000</u>	<u>13,068,500</u>
TOTAL	713,601,000	813,779,000	763,690,000
UM Total: 3 Campuses*	456,825,000	520,754,000	488,789,500

Source: National Science Foundation survey of federal agencies (<http://www.nsf.gov/statistics/>)

*UM federal obligations allocated among three campuses in proportion to FY 2004-05 current fund research expenditures, as reported to HEIDI

	FY 2004-05 Current Fund Research Exp.	% of Total
UM-Ann Arbor	597,582,680	99.36
UM-Dearborn	2,972,140	0.49
UM-Flint	<u>905,233</u>	<u>0.15</u>
TOTAL	601,460,053	100.00

Amount matched under funding model for UM-Ann Arbor

FY 2000-01/2001-02 average federal obligations	443,269,022
FY 2001-02/2002-03 average federal obligations	485,638,469
% Change	9.56
Amount effectively matched under FY 2005-06 model (capped amount divided by matching rate)	168,893,319
Increase of 9.56%	<u>16,143,507</u>
Amount matched under FY 2006-07 model	185,036,826

HFA: 5/2/06

HIGHER EDUCATION

FY 2006-07: House Subcommittee Substitute



	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	FY 2005-06	Funding	Indian	Superior	Financial	FY 2006-07	Change from Year-to-Date		\$ Change	\$ Change	FY 2005-06	FY 2006-07
	Year-to-Date	Model	Tuition	Dome/	Aid	House	Change from Year-to-Date		from	from	Year-to-Date	House Sub.
	as of 2/9/06	Adjustments	Waivers	MPSERS	Changes	Substitute	\$ Amount	Percent	Exec. Rec.	Senate	\$ per FYES**	\$ per FYES**
STATE UNIVERSITIES												
Central Michigan	\$80,061,900	3,202,500	333,000			\$83,597,400	\$3,535,500	4.4	\$1,861,200	\$1,790,000	\$3,736	\$3,901
Eastern Michigan	76,140,600	2,028,100	216,000			78,384,700	2,244,100	2.9	756,600	756,600	4,019	4,137
Ferris State	48,634,700	1,945,400	135,000			50,715,100	2,080,400	4.3	1,236,500	1,205,000	4,611	4,808
Grand Valley State	61,129,900	2,445,200	294,000			63,869,100	2,739,200	4.5	1,419,900	(1,521,000)	3,151	3,292
Lake Superior State	12,506,300	(250,100)	486,000			12,742,200	235,900	1.9	(246,400)	(246,400)	4,827	4,918
Michigan State	283,730,300	9,814,000	336,000			293,880,300	10,150,000	3.6	4,475,400	4,475,400	6,782	7,025
Michigan Tech	48,018,800	935,700	87,000			49,041,500	1,022,700	2.1	161,100	161,100	8,095	8,268
Northern Michigan	45,051,600	(901,000)	414,000	600,000		45,164,600	113,000	0.3	(714,400)	(714,400)	5,348	5,361
Oakland	50,685,700	2,027,400	111,000			52,824,100	2,138,400	4.2	1,104,400	34,300	3,664	3,818
Saginaw Valley State	27,499,800	1,100,000	78,000			28,677,800	1,178,000	4.3	375,100	(501,000)	3,595	3,749
UM - Ann Arbor	316,368,500	10,919,600	183,000			327,471,100	11,102,600	3.5	4,775,200	4,775,200	8,048	8,330
UM - Dearborn	24,739,200	989,600	72,000			25,800,800	1,061,600	4.3	513,900	513,900	3,973	4,143
UM - Flint	20,903,100	836,100	93,000			21,832,200	929,100	4.4	412,100	412,100	4,231	4,419
Wayne State	214,666,300	(4,293,300)	228,000			210,601,000	(4,065,300)	(1.9)	(8,358,600)	(8,358,600)	8,603	8,440
Western Michigan	109,695,200	4,387,800	135,000			114,218,000	4,522,800	4.1	2,819,200	2,548,300	4,569	4,758
Subtotal - State Universities	\$1,419,831,900	\$35,187,000	\$3,201,000	\$600,000	\$0	\$1,458,819,900	\$38,988,000	2.7	\$10,591,200	\$5,330,500	\$5,679	\$5,835
Merit Award Trust Fund	9,500,000					9,500,000	0	0.0	0	0		
School Aid Fund	0	10,591,200				10,591,200	10,591,200	--	10,591,200	10,591,200		
State GF/GP	\$1,410,331,900	\$24,595,800	\$3,201,000	\$600,000	\$0	\$1,438,728,700	\$28,396,800	2.0	\$0	(\$5,260,700)		
AES/CES, STATE/REGIONAL, & KCP												
Agricultural Experiment Station	\$33,163,800					\$33,163,800	\$0	0.0	\$0	(\$663,300)		
Cooperative Extension Service	28,604,300					28,604,300	0	0.0	0	(572,100)		
Higher Education Database	200,000					200,000	0	0.0	0	0		
Midwestern Higher Ed. Compact	90,000					90,000	0	0.0	0	0		
Mich. Public School Empl. Ret. System	0			1,683,400		1,683,400	1,683,400	--	1,683,400	1,683,400		
King-Chavez-Parks (three lines)	2,691,500					2,691,500	0	0.0	0	0		
Subtotal - AES/CES/State/Reg/KCP	\$64,749,600	\$0	\$0	\$1,683,400	\$0	\$66,433,000	\$1,683,400	2.6	\$1,683,400	\$448,000		
School Aid Fund	0			1,683,400		1,683,400	1,683,400	--	1,683,400	1,683,400		
State GF/GP	\$64,749,600	\$0	\$0	\$0	\$0	\$64,749,600	\$0	0.0	\$0	(\$1,235,400)		
GRANTS & FINANCIAL AID												
State Competitive Scholarships	\$34,630,500				(\$500,000)	\$34,130,500	(\$500,000)	(1.4)	(\$29,468,100)	\$0		
Tuition Grants	58,768,100					58,768,100	0	0.0	58,768,100	0		
Michigan Work Study Program	7,326,300					7,326,300	0	0.0	0	0		
Part-Time Independent Student Prog.	2,653,300					2,653,300	0	0.0	0	0		
Mich. Education Opportunity Grants	2,084,200					2,084,200	0	0.0	0	0		
Byrd Honors Scholarship Program	1,500,000					1,500,000	0	0.0	0	0		
Nursing Scholarship & Grant Progs.	4,000,000					4,000,000	0	0.0	0	(250,000)		
Michigan Merit Award Program	126,400,000				1,300,000	127,700,000	1,300,000	1.0	0	0		
Tuition Incentive Program	12,000,000				2,000,000	14,000,000	2,000,000	16.7	0	0		
Children of Vets. Tuition Grant Prog.	500,000				500,000	1,000,000	500,000	100.0	0	0		
MiLEAD Initiative	0					0	0	--	(5,000,000)	(5,000,000)		
Subtotal - Grants/Financial Aid	\$249,862,400	\$0	\$0	\$0	\$3,300,000	\$253,162,400	\$3,300,000	1.3	\$24,300,000	(\$5,250,000)		
Federal	3,500,000				(500,000)	3,000,000	(500,000)	(14.3)	0	0		
Merit Award Trust Fund	137,000,000				1,300,000	138,300,000	1,300,000	0.9	0	(250,000)		
MHEAA Operating Fund	3,000,000				(3,000,000)	0	(3,000,000)	(100.0)	0	(3,000,000)		
Tuition Grant Carry-Forward	4,000,000				(4,000,000)	0	(4,000,000)	(100.0)	0	0		
Michigan CCC Endowment Fund	0					0	0	--	(5,000,000)	(5,000,000)		
Contribs. to Children of Vets. Prog.	0				1,000,000	1,000,000	1,000,000	--	0	0		
State GF/GP	\$102,362,400	\$0	\$0	\$0	\$8,500,000	\$110,862,400	\$8,500,000	8.3	\$29,300,000	\$3,000,000		
TOTAL - HIGHER ED	\$1,734,443,900	\$35,187,000	\$3,201,000	\$2,283,400	\$3,300,000	\$1,778,415,300	\$43,971,400	2.5	\$36,574,600	\$528,500	**FYES = FY 2004-05 fiscal year-equated students	
TOTAL - FEDERAL	3,500,000	0	0	0	(500,000)	3,000,000	(500,000)	(14.3)	0	0		
TOTAL - STATE RESTRICTED	153,500,000	10,591,200	0	1,683,400	(4,700,000)	161,074,600	7,574,600	4.9	7,274,600	4,024,600		
TOTAL - GF/GP	\$1,577,443,900	\$24,595,800	\$3,201,000	\$600,000	\$8,500,000	\$1,614,340,700	\$36,896,800	2.3	\$29,300,000	(\$3,496,100)		HFA: 4/25/06